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L A W Y E R S

E-Filed on 1/11/08

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THIRD OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
FOR LACK OF DOCUMENTATION
EXCEPT AS TO PROOF OF CLAIM
NO. 10725-00651 FILED BY THE
HANDLIN FAMILY TRUST 4/16/04**

PLEASE TAKE NOTICE that an Order Sustaining Third Omnibus Objection of
The USACM Liquidating Trust to Claims for Lack of Documentation Except as to Proof
of Claim No. 10725-00651 Filed by the Handlin Family Trust 4/16/04 [DE 5569] was

LEWIS
AND
ROCA
LLP
LAWYERS

1 entered on the 4th day of January 2008, a true and correct copy of which is attached hereto
2 as Exhibit 1.

3 RESPECTFULLY SUBMITTED January 11, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman, *pro hac vice*
8 Rob Charles
9 John Hinderaker, *pro hac vice*
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11
12 Copy of the foregoing mailed by First
13 Class, US Mail, postage prepaid, on
14 January 11, 2008 to the parties listed on
Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
Lewis and Roca